

Specification Manual for National Hospital Quality Measures-Hospital-Based Inpatient Psychiatric Services Test Set

Release Notes 1.0a

January, 2007

Release Notes 1.0a provide modifications and clarifications to the *Specifications Manual for National Hospital Quality Measures-Hospital-Based Inpatient Psychiatric Services Test Set* released August 30, 2006 for implementation with January 1, 2007 discharges.

The notes are organized to follow the order of the Table of Contents. Within each topic section, a row represents a change beginning with general changes followed by data elements in alphabetical order. The column headings are described below:

- **Manual Section** - this is used to identify which section(s) listed in the Table of Contents contain the change listed. The sections are Data Dictionary, Measure Information, Missing and Invalid Data, Sampling Methods, etc.
 - **Impacts** - this is used to identify which portion(s) of the Manual Section is impacted by the change listed. Examples are Alphabetical Data Element List, Data Element Pages, (Topic) Data Element List, Measure Information Form (MIF) and Flowchart (Algorithm). The measures that the data element is collected for are identified.
 - **Description of Changes** – this is used to identify the section within the document where the change occurs, e.g., Definition, Data Collection Question, Allowable Value, Denominator Data Elements.
 - **Page**- the page numbers are from the 1.0 version of the manual
 - **Implementation Date**- Date when change is to be implemented
- Data elements that cross multiple measures and contain the same changes will be consolidated into one row. If those changes do not apply to all of the measures listed in the Impacts column that is identified in the description of changes.

This document should allow the reader to identify the exact location of each change by reading from left to right across the columns. An **example** is: Changing a note for abstraction within *Total Leave Days*, which is collected for HBIPS-2 and HBIPS-3.

Example

Hospital-Based Inpatient Psychiatric Services Test Set			
<i>Total Leave Days</i>			
Manual Section	Impacts	Description of Changes	Page
Data Dictionary	Data Element Pages Measures: HBIPS-2 HBIPS-3	<u>Notes for Abstraction</u> Change to read: Count day if the patient was on an authorized leave.	2-69

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Manual Section	Impacts	Description of Changes	Page	Implementation Date
Entire Manual	All Measures	<p>Replace “Case-Identifiable Data “(CID) with “Anonymous Patient-Level Data” (APLD) throughout the HBIPS Specification Manual.</p> <p>Replace Joint Commission on Accreditation of Health Care Organizations with The Joint Commission and The Joint Commission logo with the new logo throughout the HBIPS Specification Manual.</p>		1-01-2007 Discharges
Table of Contents	All Measures	<p>Add sub-headings for verification section.</p> <p>Modify sub-headings for aggregate data transmission section</p>		1-01-2007 Discharges
Data Dictionary	All Measures	<p><u>Introduction</u></p> <p>Modify the list of data elements considered “general” to each patient’s episode of care to reflect specific measures that are applicable to the following data elements: <i>Admission Source-</i> HBIPS 1,4,5 (Optional for HBIPS 2,3) <i>Admission Type-</i> Optional for all measures <i>ICD-9-CM Principal Diagnosis Code-</i> HBIPS 1, 4,5 <i>ICD-9-CM Other Diagnosis Code-</i> HBIPS 1,4,5</p> <p>Add the following data elements to the above list: <i>Discharge Status-</i> HBIPS 4,5 <i>Discharge Date from Psychiatric Inpatient Care-</i> HBIPS 1,4,5</p> <p>Delete the following sentence : “In addition, the following data element is considered “general” for HBIPS-1, HBIPS-4 and HBIPS-5: <i>Discharge Status.”</i></p>	2-1	1-01-2007 Discharges

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Alphabetical Data Element List	All Measures	<u>Collected For</u> Change for the following data elements: <i>Admission Source- HBIPS 1,4,5 (Optional for HBIPS 2,3)</i> <i>Admission Type- Optional</i> <i>Discharge Status- HBIPS 4,5</i> <i>ICD-9-CM Principal Diagnosis Code- HBIPS 1, 4,5</i> <i>ICD-9-CM Other Diagnosis Codes- HBIPS 1, 4,5</i>	2-10	1-01-2007 Discharges
		Add the following data elements: <i>Performance Measurement System (PMS) Identifier</i> <i>Unique Blinded Health Care Organization Identifier</i>	2-11	

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<i>Admission Source</i>				
Data Dictionary	Data Element Pages All Measures	<u>Collected For</u> Change to: HBIPS 1, 4, 5 (Optional for HBIPS 2, 3) <u>Notes for Abstraction</u> Delete "UB-92". <u>Suggested Data Sources</u> Add UB-04*, Field Location: 15 *Beginning 03-01-2007, either the UB-92 or UB-04 may be used to submit claims.	2-12 2-14	1-01-2007 Discharges
<i>Admission Type</i>				
Data Dictionary	Data Element Pages All Measures	<u>Collected For</u> Add "Optional" <u>Suggested Data Sources</u> Add UB-04*, Field Location: 14 *Beginning 03-01-2007, either the UB-92 or UB-04 may be used to submit claims.	2-15 2-16	1-01-2007 Discharges
<i>Aftercare Appointment</i>				
Data Dictionary	Data Element Pages Measure: HBIPS-5	<u>Notes for Abstraction</u> Add "If the patient was in an acute-care hospital and had multiple admissions to the psychiatric unit during their hospitalization, this information should be abstracted only at the time of discharge from the hospital."	2-17	1-01-2007 Discharges
<i>Birthdate</i>				
Data Dictionary	Data Element Pages All Measures	<u>Notes for Abstraction</u> Delete "UB-92". Add "on the claim information" to the end of the last sentence. <u>Suggested Data Sources</u>	2-19	1-01-2007 Discharges

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		Add UB-04*, Field Location: 10 *Beginning 03-01-2007, either the UB-92 or UB-04 may be used to submit claims.		

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<i>Discharge Date from Psychiatric Inpatient Care</i>				
Data Dictionary	Data Element Pages	<u>Notes for Abstraction</u> Delete "UB-92." Add "on the claim information" to the end of the second to the last sentence. Add the following statement in a new paragraph: "If the patient was in an acute-care hospital and had multiple admissions to the psychiatric unit during their hospitalization, this information should be abstracted only at the time of discharge from the hospital." <u>Suggested Data Sources</u> Add UB-04*, Field Location: 6 *Beginning 03-01-2007, either the UB-92 or UB-04 may be used to submit claims.	2-20	1-01-2007 Discharges
	Measures: HBIPS-1, HBIPS-4, HBIPS-5		2-21	
<i>Discharge Status</i>				
Data Dictionary	Data Element Pages	<u>Collected For</u> Delete "HBIPS-1". <u>Notes for Abstraction</u> Add "or UB-04" behind "UB-92" in the first sentence of the first and second paragraphs. Delete "UB-92" in the last sentence of the second and third paragraphs and replace with "claim information". <u>Suggested Data Sources</u> Add UB-04*, Field Location: 17 *Beginning 03-01-2007, either the UB-92 or UB-04 may be used to submit claims.	2-22 2-25 2-26	1-01-2007 Discharges
	Measures: HBIPS-4, HBIPS-5			
<i>Failed Multiple Trials of Monotherapy</i>				

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Data Dictionary	Data Element Pages Measure: HBIPS-4	<u>Notes for Abstraction</u> Add “If the patient was in an acute-care hospital and had multiple admissions to the psychiatric unit during their hospitalization, this information should be abstracted only at the time of discharge from the hospital. The documentation should include at a minimum the names of antipsychotic medications that previously failed and the reason why each one failed.” <u>Suggested Data Sources</u> Add “Final discharge summary and Medication reconciliation form.”	2-27	1-01-2007 Discharges
<i>ICD-9 CM Other Diagnosis Codes</i>				
Data Dictionary	Data Element Pages Measures: HBIPS-1, HBIPS-4, HBIPS-5	<u>Collected For</u> Change to “HBIPS 1, 4, 5” <u>Suggested Data Sources</u> Add UB-04*, Field Location: 67A-Q NOTE: Medicare will only accept codes listed in fields A-H. *Beginning 03-01-2007, either the UB-92 or UB-04 may be used to submit claims.	2-30	1-01-2007 Discharges
<i>ICD-9-CM Principal Diagnosis Code</i>				
Data Dictionary	Data Element Pages Measures: HBIPS-1, HBIPS-4, HBIPS-5	<u>Collected For</u> Change to “HBIPS 1, 4, 5” <u>Suggested Data Sources</u> Add UB-04*, Field Location: 67 *Beginning 03-01-2007, either the UB-92 or UB-04 may be used to submit claims.	2-31	1-01-2007 Discharges
<i>Minutes of Restraint Restraint Date</i>				
Data Dictionary	Data Element Pages Measure:	<u>Inclusion</u> Change first paragraph to: “A restraint event is any manual or physical or mechanical device, material, or	2-37 2-60	1-01-2007 Discharges

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Manual Section	Impacts	Description of Changes	Page	Implementation Date
	HBIPS-2	<p>equipment that immobilizes or reduces the ability of a patient to move his or her arms, legs, body or head freely: or a drug or medication when it is used as a restriction to manage a patient’s behavior or restrict the patient’s freedom of movement and is not a standard treatment or dosage for the patient’s condition.”</p> <p>Change citation to: “Federal Register, Part IV, Dept. of Health and Human Services, Centers for Medicare and Medicaid Services, 42 CFR Part 482, Medicare and Medicaid Programs: Hospital Conditions of Participation: Patient’s Rights: Final Rule</p> <p><u>Exclusions</u> Delete “Restraints that are only associated with medical, dental, diagnostic, or surgical procedures and is based on standard practice for the procedure (sometimes referred to as “treatment restraints”) and “Devices used to meet the assessed needs of a patient who requires adaptive support or a medical protective device”.</p> <p>Add under Exclusions: “Devices such as orthopedically prescribed devices, surgical dressings or bandages, protective helmets”, “Other methods that involve the physical holding of a patient for the purpose of conducting routine physical examinations or tests”, “Other methods that protect a patient from falling out of bed”, “Other methods that permit the patient to participate in activities without the risk of physical harm (does not include a physical escort)”. Seclusion while not in restraints.</p>		

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<i>Minutes of Seclusion Seclusion Date</i>				
Data Dictionary	Data Element Pages Measure: HBIPS-3	<u>Inclusion</u> Change first paragraph to: “Seclusion is the involuntary confinement of a patient alone in a room or an area where the patient is physically prevented from leaving which includes but is not limited to....” Change citation to: “Federal Register, Part IV, Dept. of Health and Human Services, Centers for Medicare and Medicaid Services, 42 CFR Part 482, Medicare and Medicaid Programs: Hospital Conditions of Participation: Patient’s Rights: Final Rule <u>Exclusions</u> Add restraints while not in seclusion.	2-37 2-63	1-01-2007 Discharges
<i>No Aftercare</i>				
Data Dictionary	Data Element Pages Measures: HBIPS-4, HBIPS-5	<u>Notes for Abstraction</u> Add “If the patient was in an acute-care hospital and had multiple admissions to the psychiatric unit during their hospitalization, this information should be abstracted only at the time of discharge from the hospital”.	2-38	1-01-2007 Discharges
<i>Number of Antipsychotic Medications at Discharge</i>				
Data Dictionary	Data Element Pages Measures: HBIPS-4, HBIPS-5	<u>Notes for Abstraction</u> Add “If the patient was in an acute-care hospital and had multiple admissions to the psychiatric unit during their hospitalization, this information should be abstracted only at the time of discharge from the hospital”. <u>Suggested Data Sources</u>	2-40	1-01-2007 Discharges

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Manual Section	Impacts	Description of Changes	Page	Implementation Date
		Add <ul style="list-style-type: none"> • Final discharge summary • Medication reconciliation form. 		
<i>Patient Strengths</i>				
Data Dictionary	Data Element Pages Measure: HBIPS-1	<u>Notes for Abstraction</u> Add “If the patient was in an acute-care hospital and had multiple admissions to the psychiatric unit during their hospitalization, select the first admission to the psychiatric unit.”	2-41	1-01-2007 Discharges
<i>Performance Measurement System (PMS) Identifier Unique Blinded Health Care Organization Identifier</i>				
Data Dictionary	All Measures	Add the following data elements: <ul style="list-style-type: none"> • <i>Performance Measurement System (PMS) Identifier</i> • <i>Unique Blinded Health Care Organization</i> 		1-01-2007 Discharges
<i>Psychiatric Admission Date</i>				
Data Dictionary	Data Element Pages All Measures	<u>Notes for Abstraction</u> Add ‘or UB-04’ behind each “UB-92”. Add: “If the patient was in an acute-care hospital and had multiple admissions to the psychiatric unit during their hospitalization, select the first admission to the psychiatric unit.” <u>Suggested Data Sources</u> Add UB-04*, Field Location: 12 (Original Admission Date) *Beginning 03-01-2007, either the UB-92 or UB-04 may be used to submit claims.	2-44	1-01-2007 Discharges
<i>Psychological Trauma History Substance Use Disorder Violence Risk</i>				

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Data Dictionary	Data Element Pages	<u>Notes for Abstraction</u> Add to the first sentence “a qualified psychiatric practitioner such as a” before the word “psychiatrist”.	2-48	1-01-2007 Discharges
	Measure: HBIPS-1	Add “If the patient was in an acute-care hospital and had multiple admissions to the psychiatric unit during their hospitalization, select the first admission to the psychiatric unit.”	2-66	
		<u>Guidelines for Abstraction</u> Delete the following sentence from the paragraph: “If a patient’s mental status does not allow the initial assessment to be completed, two valid attempts to contact family, friends or other outside healthcare providers on separate days should be documented before selecting unable to complete due to patient’s mental status.”	2-73	
<p><i>Referral Summary Completed-Discharge Diagnosis</i> <i>Referral Summary Completed-Medications</i> <i>Referral Summary Completed-Next Level of Care</i> <i>Referral Summary Completed-Reason for Hospitalization</i> <i>Referral Summary Sent</i></p>				
Data Dictionary	Data Element Pages	<u>Notes for Abstraction</u> Add: “If the patient was in an acute-care hospital and had multiple admissions to the psychiatric unit during their hospitalization, this information should be abstracted only at the time of discharge from the hospital”.	2-49	1-01-2007 Discharges
	Measure: HBIPS-5		2-51	
			2-53	
			2-55	
			2-57	
<p><i>Restraint Date</i> <i>Seclusion Date</i></p>				
Data Dictionary	Data Element Pages	<u>Format</u> Change occurs from 1 to 31.	2-59	1-01-2007 Discharges
	Measure: HBIPS-2 HBIPS-3		2-62	

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<i>Taper to Monotherapy</i>				
Data Dictionary		<p><u>Notes for Abstraction</u> Add “If the patient was in an acute-care hospital and had multiple admissions to the psychiatric unit during their hospitalization, this information should be abstracted only at the time of discharge from the hospital.</p> <p><u>Suggested Data Sources</u> Add</p> <ul style="list-style-type: none"> • Final discharge summary • Medication reconciliation form. 	2-68	1-01-2007 Discharges
Measure Information	Measure Information Form Measure: HBIPS-1	<p><u>Data Elements</u> Delete <i>Discharge Status</i> from Denominator Data Elements</p>	HBIPS-1-2	1-01-2007 Discharges
Measure Information	Flowchart Measure: HBIPS-1	<p>Delete decision point “<i>Discharge Status</i>” and logic from the algorithm.</p>	HBIPS-1-4	1-01-2007 Discharges
Measure Information	Measure Information Form Measure: HBIPS-2	<p><u>Excluded Populations</u> Change to: Devices such as orthopedically prescribed devices, surgical dressings or bandages, protective helmets, seclusion while not in restraints, restraint uses that are forensic or correctional restrictions used by outside law enforcement, other methods that involve the physical holding of a patient for the purpose of conducting routine physical examinations or tests, other methods that protect a patient from falling out of bed and other methods that permit the patient to participate in activities without the risk of physical harm (does not include a physical escort).</p>	HBIPS-2-1	1-01-2007 Discharges

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Sampling Methods	Measure: HBIPS-4	<u>Sampling Availability</u> Modify the Order of Data Flow: <ul style="list-style-type: none"> • Second bullet: <ul style="list-style-type: none"> ○ Remove HBIPS-4 from the discussion. ○ Replace last sentence. • Add the third, fourth, and fifth bullets which are specific to HBIPS-4. • Modify the original third bullet to be the final sixth bullet. 	4-2	
		<u>ICD Population Size Definition</u> Remove HBIPS-4 from the first bullet. Add the second bullet for just HBIPS-4.	4-4	
		<u>Sample Size Examples</u> Modify the sample size examples to provide examples for HBIPS-4.	4-6	
HBIPS Quality Measure Verification Process	All Measures	Replace entire section on verification process.	5-1	1-01-2007 Discharges
HBIPS Quality Measure Aggregate Data Transmission	All Measures	<u>HBIPS Measure Set</u> Add information concerning HBIPS-1, 4, and 5 and the Encounter versus Discharge model for collecting and aggregating data. Clarify information about HBIPS-2 and 3 being event measures.	6-1	
		<u>HBIPS-2 and HBIPS-3 HCO-Level Data Aggregation</u> Add information related to the converting the values of <i>Number of Numerator Cases</i> and <i>Number of Denominator Cases</i> to hours before transmitting. Modify the equation for calculating the <i>Observed Rate</i> to remove the multiplication factor of 1,000. Add information about the <i>Standard</i>	6-2	

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Appendices	Appendix B Measure: HBIPS-4	<p><u>Medication Table 1.0</u> Change numbers of tables to Table 10.0 for Antipsychotic Medications and Table 10.1 for Non-Decanoate Intramuscular Antipsychotic Medications throughout the entire HBIPS Specifications Manual.</p> <p>Delete Androlone-D, Deca-Durabolin, Decanoate, Nandrolone Decanoate, Neo-Durabolic from Antipsychotic Medications Table 10.0.</p>	Appendix B-1	1-01-2007 Discharges
Appendices	Appendix C All Measures	Change “JAYCO” to The Joint Commission Connect TM	Appendix C-6	1-01-2007 Discharges
Appendices	Appendix E Measures: HBIPS-4 HBIPS-5	<p><u>Miscellaneous Table 1.0</u> Change number of table to Table 2.5 for Discharge Status Disposition throughout the entire HBIPS Specifications Manual.</p>	Appendix E-1	1-01-2007 Discharges
Appendices	Appendix F All Measures	<p><u>HBIPS Specific Data Elements</u> Add information concerning HBIPS-1, 4, and 5 and the Encounter versus Discharge model for collecting and aggregating data.</p> <p>Clarify information concerning <i>Psychiatric Admission Date</i> and <i>Discharge Date from Psychiatric Inpatient Care</i> and their usage in the encounter versus discharge models.</p> <p><u>Encounter Model</u> Add a discussion concerning the encounter model and issues with the data elements <i>Discharge Status</i> and <i>ICD-9-CM Diagnosis Codes</i>.</p> <p><u>Logical Data Model</u> Add a logical data model for the discharge model. Changes from the original encounter model are highlighted in blue.</p>	Appendix F-1 F-3	1-01-2007 Discharges

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		<p>Modify the existing logical data model to be explicitly for the encounter model. Changes from the original encounter model are highlighted in blue.</p> <p>Summary of changes to both the discharge and encounter models that are related to changes made in the Data Dictionary:</p> <ul style="list-style-type: none"> - Add <i>Unique Blinded Health Care Organization</i> - Change the following to only be required for HBIPS-1, 4, and 5: <i>Admission Source</i> <i>Discharge Status</i> <i>ICD-9-CM Principal Diagnosis Code</i> <i>ICD-9-CM Other Diagnosis Codes</i> - Change the following to only be optional for HBIPS-2 and 3: <i>Admission Source</i> - Change the following to only be optional for all HBIPS measures: <i>Admission Type</i> 		